

Code **PDR**
Company name Phat Dat Real Estate Development Corp
Date 06/28/2019
Subject Result of the bond private placement

Content:

Phat Dat Real Estate Development Corp announces the result of private placement as follows:

1. Information on the bond:

- Issue value: VND150,000,000,000
- Bond term: 01 year
- Face value: VND100,000,000/bond
- Bond type: non-convertible, secured bond, without warrant
- Bond form: book-entry
- Coupon rate: 14%/year, paid every 03 months
- Real issue rate: 14%/year
- Issue volume: 1,500 bonds
- Issue date: June 24, 2019

2. The firms participating in the private offering:

- Consulting firm and issue agent: Hai Phong Securities Joint Stock Company
- Depository agent: Hai Phong Securities Joint Stock Company
- Collateral management agent: Hai Phong Securities Joint Stock Company

3. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	1,500	100%
1	Institutional investor	900	100%
-	<i>Hai Phong Securities Joint Stock Company</i>	<i>900</i>	<i>60%</i>
2	Individual investor	600	40%

II	Foreign investor	-	-
	Total	1,500	100%

4. The partners related to the private placement:

- Consulting firm, issue, depository and collateral management agent: Hai Phong Securities Joint Stock Company.